

MOST COMPREHENSIVE WEBSITE ON TEA  
www.forbestea.com

WEEKLY TEA MARKET REPORT  
SALE NO: 16 - 27TH/ 28TH APRIL 2021

ORDER OF SALE

<u>EXESTATE</u>	<u>LG Large Leaf LG Small Leaf/BOPIA/Premium</u>	<u>High &amp; Medium/Off Grade/Dust</u>
1. <b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd
2. Eastern Brokers Ltd	John Keells PLC	Asia Siyaka Commodities PLC
3. Ceylon Tea Brokers PLC	Lanka Commodity Brokers (Pvt) Ltd	John Keells PLC
4. Lanka Commodity Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd
5. John Keells PLC	Eastern Brokers Ltd	Ceylon Tea Brokers PLC
6. Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers (Pvt) Ltd
7. Bartleet Produce Marketing (Pvt) Ltd	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	Bartleet Produce Marketing (Pvt) Ltd
8. Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>

At this week's sale 12,264 lots totalling 7,079,939 kgs were on offer. The breakdown is as follows:

	<u>LOTS</u>	<u>QUANTITY</u>
Ex Estate	933	1,067,582
Main Sale - High & Medium	1,853	948,396
Low Grown - Leafy	2,130	945,444
Low Grown - Semi Leafy	2,073	1,059,395
Low Grown - Tippy	2,060	1,091,661
Premium Flowery	317	54,867
Off Grades	2,313	1,282,526
Dust	585	630,068
<b>TOTAL</b>	<b>12,264</b>	<b>7,079,939</b>
Re - Prints	1,140	616,299

**Buyers Prompt : 04/05/2021**  
**Sellers Prompt : 05/05/2021**

QUALITY

*Westerns were mostly lower to last. Nuwara Eliya's were barely maintained, whilst Uva/Uda Pussellawa's showed a slight decline. Low Grown's were similar to last.*

COMMENTS

Auction No. 16 concluded this week had on offer a total of 7.0 M/Kgs. Teas in the Low Grown category showed some improvement in the overall price structure, whilst the High and Mid Grown Small Leaf teas were easier often following lower quality.

Ex-Estate offerings were similar to last and comprised approximately 1.0 M/Kgs. There was fair general demand, mostly at easier rates. The BOP grade, in particular, lost out by a higher margin and consequently the price parity between the BOP's and BOPF's often favoured the latter by Rs. 50-70 per kg.

Best Western BOP's declined Rs. 20-40 per kg and more for select high priced teas, whilst the others were irregular. Corresponding BOPF's declined Rs. 20-30 per kg and more. In the Below Best category, a selection of clean leaf coloury BOP's were firm and Rs. 20 per kg dearer, whilst the others declined by a similar margin. Corresponding BOPF's declined Rs. 20-30 per kg. Plainer BOP's were firm and Rs. 20-30 per kg easier, whilst the corresponding BOPF's declined by Rs. 10 per kg on average. Nuwara Eliya BOP/BOPF's continued to sell well. Uva/Uda Pussellawa's were mostly Rs. 20 per kg lower.

High and Mid Grown CTC teas declined Rs. 20 per kg and substantially more for the BP1 grade with many invoices remaining unsold due to the lack of any suitable bids. Low Grown CTC's were irregular and barely steady, with price fluctuations often reflecting quality.

Low Grown teas comprised of approximately 3.0 M/Kgs in the Leafy/Semi Leafy and Tippy catalogues. There was improved demand overall.

Well-made BOP1/OP1's maintained, whilst others were easier. OP/OPA's, in general, were firm. A selection of well-made PEK/PEK1's sold around last levels, whilst the others and mixed varieties declined substantially and remained unsold due to a lack of suitable bids.

In the Tippy catalogues, FBOP's in general were dearer. Select Best FF1's were irregular. However, Best, cleaner Below Best and cleaner teas at the bottom appreciated, whilst the balance were firm on last.

In the Premium catalogues, very Tippy teas continued to attract good demand. Best and cleaner Below Best firm to dearer, whilst the balance firm on last.

WE CONGRATULATE  
**OUVAHKELLE TEA FACTORY**  
Managed by Hatton Plantations PLC  
for obtaining  
ISO 22000:2018, HACCP & GMP Certification

WE CONGRATULATE  
**HORANA PLANTATIONS PLC**  
for  
Obtaining ISO 14001:2015  
Environmental Management System certification  
for  
**Gouravilla Tea Factory**



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MARKET

Fair demand at easier rates

HIGH GROWN TEAS

BOP

Best Western's declined Rs. 20-40 per kg and more for select high prices teas, whilst the others were irregular. In the Below Best category, a selection of clean leaf coloury sorts were firm and Rs. 20 per kg dearer, whilst the others declined by a similar margin. Plainer clean leaf teas declined Rs. 20-30 per kg, whilst the poorer sorts maintained around last levels. Nuwara Eliya's were irregular and tended easier though still continued to sell at fairly attractive levels. Uva/Uda Pussellawa's were up to Rs. 20 per kg easier following quality.

BOPF

Best Western's declined Rs. 20-30 per kg and more for select high priced teas of last week. In the Below Best category, teas in the upper price bracket declined Rs. 20-30 per kg, whilst the others together with teas at the lower end of the market were firm and up to Rs. 10 per kg easier. Nuwara Eliya's continued to sell well. Uda Pussellawa's - few select neat leaf invoices were Rs. 10-20 per kg dearer, whilst the others were lower by a similar margin. Uva's, on average, were Rs. 20 per kg lower mostly following quality.

OP/OPA

Well made OP/OPA's were easier Rs. 10-20 per kg and more at times whilst others too were irregularly easier.

PEKOE/PEKOE1

A limited selection of Flavory PEK's that were available declined substantially and mostly unsellable. Well made Orthodox leafy PEK/PEK1's declined Rs. 10 - 20 per kg whilst others were substantially easier and mostly unsold. Rotovane PEK's in general were irregular and mostly easier.

FBOP/FBOPF1

A limited selection of Flavory FBOP's that were available were substantially dearer. Well made Orthodox FBOP's were irregularly dearer whilst others too were firm to dearer Rs. 10 per kg. Well made FF1's were marginally easier whilst others were dearer Rs. 10 - 20 per kg.

QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE / FBOP		OP	
Sale Date	20/21 APR	27/28 APR	20/21 APR	27/28 APR	20/21 APR	27/28 APR	20/21 APR	27/28 APR
Best Westerns	670 - 780	650 - 760	740 - 800	690 - 810	620 - 900	660-1100	540 - 640	520 - 620
Below Best Westerns	600 - 650	600 - 630	680 - 720	660 - 680	560 - 600	580 - 640	470 - 530	460 - 500
Plainer Westerns	500 - 590	520 - 580	640 - 670	630 - 650	420 - 540	420 - 560	420 - 450	400 - 440
Nuwara Eliyas	740 - 1140	800 - 950	620 - 940	550 - 940	620-1300	620-1120	N/A	N/A
Brighter Udapussellawas	550 - 610	520 - 590	620 - 670	610 - 650	550 - 750	570 - 790	510 - 580	540 - 620
Other Udapussellawas	530 - 540	500 - 510	580 - 600	570 - 600	440 - 530	430 - 560	420 - 500	410 - 520
Best Uvas	650 - 670	600 - 650	690 - 750	650 - 690	640 - 920	660 - 900	530 - 620	510 - 630
Other Uvas	540 - 610	500 - 590	630 - 680	590 - 640	440 - 620	450 - 640	440 - 520	420 - 500

MEDIUM GROWN TEAS

BOP

Declined Rs. 20-30 per kg and more following quality

BOPF

Rs. 20-40 per kg lower.

OP/OPA

Well made OP/OPA's were easier Rs. 10 - 20 per kg others together with the teas at the lower end too were irregularly easier.

PEKOE/PEKOE1

Select best PEK/PEK1's were firm to selectively dearer whilst others shed Rs. 30 - 40 per kg and mostly unsellable.

FBOP/FBOPF1

Well made FBOP's were firm on last whilst others were firm to dearer Rs. 10 - 20 per kg. Well made FF1's were easier Rs. 10 - 20 per kg whilst others were firm on last.

QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE / FBOP		OP	
Sale Date	20/21 APR	27/28 APR	20/21 APR	27/28 APR	20/21 APR	27/28 APR	20/21 APR	27/28 APR
Good Mediums	730 - 760	720 - 800	660 - 720	640 - 690	640 - 980	660 - 980	560 - 610	540 - 750
Other Mediums	650 - 710	460 - 540	510 - 580	500 - 540	420 - 620	430 - 640	400 - 540	400 - 520

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FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 27TH/ 28TH APRIL 2021

MOST COMPREHENSIVE WEBSITE ON TEA www.forbestea.com																																																																									
Page 4		Page 4																																																																							
<div>UNORTHODOX TEAS</div>																																																																									
HIGH GROWN	BP1s - Declined Rs. 20-40 per kg and more with many invoices remaining unsold due to a lack of any suitable bid. PF1s - Select well-made coloury sorts were firm, whilst the others declined Rs. 20-30 per kg following quality.																																																																								
MEDIUM GROWN	BP1s - Substantially easier and mostly unsold. PF1s - Clean leaf coloury sorts were barely steady, whilst the others declined further. The poorest on offer were firm and irregularly dearer.																																																																								
LOW GROWN	BP1s - Irregularly easier. PF1s - Select invoices Rs. 10-20 per kg dearer, whilst the others were barely steady.																																																																								
<table><tr><td>QUOTATIONS IN (Rs/kg)</td><td colspan="2">BP 1</td><td colspan="2">PF 1</td></tr><tr><td>Sale Date</td><td>20/21 APR</td><td>27/28 APR</td><td>20/21 APR</td><td>27/28 APR</td></tr><tr><td>High Grown</td><td>450 - 510</td><td>N/A</td><td>450 - 650</td><td>490 - 660</td></tr><tr><td>Medium Grown</td><td>470 - 540</td><td>500</td><td>470 - 590</td><td>490 - 570</td></tr><tr><td>Low Grown</td><td>570 - 630</td><td>560 - 610</td><td>570 - 780</td><td>610 - 900</td></tr></table>				QUOTATIONS IN (Rs/kg)	BP 1		PF 1		Sale Date	20/21 APR	27/28 APR	20/21 APR	27/28 APR	High Grown	450 - 510	N/A	450 - 650	490 - 660	Medium Grown	470 - 540	500	470 - 590	490 - 570	Low Grown	570 - 630	560 - 610	570 - 780	610 - 900																																													
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<div>OFF GRADES</div>																																																																									
FGS1/FGS	Best varieties declined Rs. 10-20 per kg, whilst Below Best together with poorer sorts were firm. Low Grows-Best together with Below Best varieties firm, whilst poorer sorts gained Rs. 10-20 per kg. CTC's in general firm.																																																																								
BROKENS	Best varieties declined Rs. 10-20 per kg. Below Best sorts were firm, whilst poorer sorts gained Rs. 10 per kg. BP's - Few Select Best varieties gained Rs. 10-20 per kg, whilst others together with poorer sorts firm to dearer.																																																																								
BOPIA	A few Select invoices of the Best category remained firm on last, whilst the bolder varieties were easier by Rs. 10-20 per kg and more towards the closure of the sale. The Below Best varieties continued to be irregular but declined towards the closure of the sale. Poorer sorts sold around last week's levels.																																																																								
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<div>DUSTS</div>																																																																									
DUST1	Select Best primaries were firm on last week's closing levels. A few High Grown Dust1's in the Best category sold at last levels following quality and special inquiry, whilst the balance declined Rs. 10-20 per kg and more. Below Best, which commenced Rs. 10-20 per kg lower, declined further towards the close, whilst the others and poorer sorts too followed a similar trend. Better Mediums sold at last levels, whilst the others declined Rs. 10 per kg. A few Select Best CTC's gained considerably following special inquiry, whilst the balance sold at last levels. Best and Below Best declined Rs. 20 per kg and more, whilst the poorer sorts declined to a lesser extent. Better Low Grows sold at last levels. Below Best declined Rs. 10-20 per kg, whilst the others and poorer sorts declined further.																																																																								
DUST	Clean secondaries declined Rs. 10-20 per kg. Below Best sold at last levels, whilst the others and poorer sorts which commenced Rs. 10-20 per kg lower, declined further towards the close. CTC's declined Rs. 10-20 per kg. Low Grows were firm to irregularly lower.																																																																								
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* Note. High & Medium quotations are a combination of HIGH GROWNS (Western High and Uva High) MEDIUM GROWNS (Western Medium and Uva Medium).																																																																									
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FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 27TH/ 28TH APRIL 2021																																																																									





**QUANTITY SOLD DURING THE PERIOD**  
**19TH - 24TH APRIL 2021**

<u>2021</u>		<u>19TH - 24TH APRIL 2021</u>	<u>2020</u>	
<u>WEEKLY</u>	<u>TODATE</u>		<u>WEEKLY</u>	<u>TODATE</u>
		<u>PRIVATE SALES</u>		
150,118	1,758,882		176,601	1,400,036
		<u>PUBLIC AUCTION</u>		
6,124,696	87,458,191		4,639,875	74,602,306
		<u>FORWARD CONTRACTS</u>		
61,100	353,250		NIL	NIL
		<u>DIRECT SALES</u>		
NIL	NIL		NIL	319,930
		<u>TOTAL</u>		
6,335,914	89,570,323		4,816,476	76,322,272
		<u>BMF EXCLUDED FROM PRIVATE SALE</u>		
359,237	3,113,247		NIL	2,251,578

### PUBLIC AUCTION / GROSS SALE AVERAGES

**SALE NO : 15**  
**SALE OF : 20TH/ 21ST APRIL 2021**

	2021				2020				2019			
	WEEKLY		TODATE		WEEKLY		TODATE		WEEKLY		TODATE	
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD
Uva High Grown	593.51	3.12	584.24	3.02	648.29	3.38	535.33	2.94	520.48	3.02	508.41	2.85
Western High Grown	634.38	3.33	633.50	3.28	663.92	3.46	595.53	3.27	556.15	3.22	590.31	3.31
CTC High Grown	512.83	2.69	564.58	2.92	585.22	3.05	557.02	3.06	426.09	2.47	497.00	2.79
High Grown (Summary)	622.00	3.27	620.87	3.21	657.78	3.43	579.41	3.18	545.52	3.16	568.93	3.19
Uva Medium Grown	589.71	3.10	597.24	3.09	689.45	3.60	579.49	3.18	551.77	3.20	534.10	3.00
Western Medium Grown	554.54	2.91	580.23	3.00	584.07	3.05	527.14	2.89	489.33	2.83	499.01	2.80
CTC Medium Grown	528.67	2.78	538.53	2.78	521.51	2.72	500.02	2.74	425.19	2.46	451.55	2.53
Medium Grown (Summary)	565.76	2.97	584.95	3.02	627.11	3.27	541.71	2.97	509.15	2.95	507.91	2.85
Orthodox Low Grown	658.50	3.46	682.98	3.53	811.30	4.23	669.39	3.67	627.30	3.63	622.87	3.50
CTC Low Grown	507.64	2.67	525.62	2.72	526.70	2.75	452.13	2.48	413.64	2.40	428.89	2.41
Low Grown(Summary)	648.83	3.41	672.65	3.48	781.81	4.08	649.54	3.56	613.80	3.56	609.76	3.42
Total	628.55	3.30	647.88	3.35	724.26	3.78	616.79	3.38	585.25	3.39	585.37	3.29

Source: Oanda Exchange Rates

Source: MSL - Averages

### QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION

SALE DATE	2021			2020			2019		
	QTY M/KG	AV/PRICE RS	Approx US\$ Equivalent	QTY M/KG	AV/PRICE RS	Approx US\$ Equivalent	QTY M/KG	AV/PRICE RS	Approx US\$ Equivalent
07TH APR 2021	5.76	629.69	3.18	2.56	685.62	3.64	6.12	585.34	3.39
21ST APR 2021	6.12	628.55	3.30	4.63	724.25	3.78	6.09	585.24	3.39

Source: Central Bank of Sri Lanka / Buying Rates

**RATES OF EXCHANGE AS AT 28TH APRIL 2021**

YEAR	US.DOL	STG.PD	YEN	EURO
2021	194.38	268.67	1.79	233.42
2020	189.81	236.03	1.76	204.94
2019	172.62	222.20	1.53	192.33

## SRI LANKA RUPEE APPROX. PER UNIT OF CURRENCY

Source: Central Bank of Sri Lanka / Buying Rates

## CROP AND WEATHER

For the period 19 - 25 April 2021

### Western/Nuwara Eliya Regions

Both regions reported sunny mornings and evening showers. The Department of Meteorology expects rain in both regions in the week ahead.

### Uva/Udapussellawa Regions

Bright mornings and scattered evening showers were reported in both regions during the week. A few sub-districts in the Udapussellawa Region reported bright weather throughout the week, whilst a few sub-districts in the Haputale Region reported sunny mornings and evening showers towards the latter part of the week.

### Low Grows

*The Low Grown Region reported clear mornings with evening showers, whilst a few sub-districts in the Sabaragamuwa Region reported bright mornings and scattered evening showers throughout the week.*

### Crop Intake

The Western and Nuwara Eliya regions maintained the crop intake. The Uva/Udapussellawa regions reported an increase in the crop intake, whilst a slight decrease was reported in the Low Grown Region.

MOMBASA AUCTION

SALE OF - 26TH/ 27TH & 28TH APRIL 2021 (SALE NO. 17)

There was good general demand for the 182,260 packages (12,002,388.00 kilos) on offer at irregular rates with 11.05% remaining unsold.

LEAF GRADES

Offerings: 96,240 packages (6,292,779.00 kilos) with 10.89% unsold.

The best BP1s on offer advanced by up to USC28 closely following quality but a few lines eased by up to USC4 while brighter sorts were USC4 to USC5 above previous rates. Mediums were irregular ranging between USC2 to USC29 dearer with quality to easier by USC2 to USC17; lower medium types varied between steady to USC17 above previous week's levels to easier by USC6 to USC26 and some lines remained without bids. Plainer descriptions saw an easier trend and shed USC2 to USC17 and some teas were unsold but a few improved invoices gained up to USC2.

Best PF1s in the market saw better interest appreciating by up to USC16 closely following quality but a few invoices eased up to USC2 with brighter categories declining by USC2 to USC10 while medium varieties were steady to USC4 below last week's levels. Lower medium categories ranged between USC2 to USC12 dearer to easier by USC4 to USC19 and many invoices remained without bids while plainer sorts met an irregular enquiry ranging between USC3 to USC13 above last prices to easier by USC2 to USC11 with some lines difficult of sale.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	216 - 532	225 - 316
Good	200 - 354	220 - 250
Good Medium	181 - 284	214 - 235
Medium	162 - 233	178 - 224
Lower Medium	110 - 217	112 - 196
Plainer	090 - 172	083 - 174

DUST GRADES

Offerings: 58,600 packages (4,337,647.00 kilos) and 11.74% remained unsold.

Best PDUSTs in the market met improved support gaining USC2 to USC12 while brighter types were a weak feature and shed up to USC48 but a few invoices held value with medium varieties easing by USC2 to USC5 but improved lines were firm to USC5 above previous levels. Lower medium categories met good absorption and advanced by USC2 to USC20 with plainer sorts irregular varying between steady to USC10 dearer to easier by USC2 to USC7 and some invoices were unsold.

The best DUST1s on offer were irregular ranging between firm to USC11 dearer closely following quality to easier by up to USC27 with brighter categories holding steady to USC6 above previous week's rates; mediums were irregular with quality and varied between steady to USC10 dearer to easier by USC4 to USC7. Lower medium categories ranged between firm to USC18 dearer to easier by USC8 to USC15 and a few lines remained unsold while plainer types were irregular varying between USC4 to USC10 above last prices to easier by USC4 to USC13 and some teas were difficult of sale.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	202 - 318	181 - 270
Good	200 - 244	180 - 214
Good Medium	197 - 214	170 - 198
Medium	183 - 199	145 - 184
Lower Medium	095 - 240	090 - 216
Plainer	078 - 200	068 - 184

SECONDARY GRADES

Offerings: 27,420.00 packages (1,371,962.00 kilos). 10.14% was unsold.

In the Secondary Catalogues, best BPs gained while others held value with PFs firm. Clean well sorted coloury Fannings were discounted with similar DUSTs dearer. Other Fannings were firm with DUSTs about steady. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	186 - 265	170 - 184	113 - 178	079 - 212	075
Good Medium / Medium	-	-	100 - 136	078 - 146	-
Lower Medium	134 - 163	080 - 166	072 - 152	070 - 103	070 - 090
Plainer	115 - 142	080 - 164	069 - 128	074 - 104	068 - 084

MARKETS

Egyptian Packers, Yemen, other Middle Eastern countries, Kazakhstan and other CIS nations lent more and useful support. Pakistan Packers, Sudan, Russia and Bazaar showed useful interest while Afghanistan were active but selective. There was good activity from UK but at lower levels while Iran lent a little more interest. Local Packers were active in line with price. Somalia were active at the lower end of the market.



Courtesy - Africa Tea Brokers Limited.



	<b>MOST COMPREHENSIVE WEBSITE ON TEA</b> <b>www.forbestea.com</b>	
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<p style="text-align: center;"><b><u>MALAWI AUCTION</u></b></p> <p><b><u>SALE OF - 28TH APRIL 2021 (SALE NO.17)</u></b></p> <p><i>There was fair demand at firm to dearer levels for the 9220 packages on offer.</i></p> <p>BP1 - N/A</p> <p><i>PF1 met improved demand at firm to dearer levels where sold.</i> <i>PF1SC were firm to dearer by up to 10 USC where sold.</i> <i>PD were mainly taken out under bids.</i> <i>D1 were dearer by 3 to 5USC sometimes more.</i> <i>Secondaries continued to attract good support and were firm to dearer.</i></p> <p><i>Courtesy - Tea Brokers Central Africa Limited.</i></p> <p style="text-align: center;"><b><u>KOLKATA AUCTION</u></b></p> <p><b><u>SALE OF - 28TH/30TH APRIL 2021 (SALE NO.17)</u></b></p> <p><i>Good demand. Irregularly at easier levels for Assams. Range: 250/- to 330/-. Good Dooars currently selling between Rs. 265/- to 300/-. Western India operating. Local/Internal active. HUL operating.</i></p> <p><i>Courtesy - Associated Brokers Private Ltd., Kolkata.</i></p> <p style="text-align: center;"><b><u>JAKARTA AUCTION</u></b></p> <p><b><u>SALE OF - 28TH APRIL 2021 (SALE NO.16)</u></b></p> <p><i>Today's sale was concluded with a total quantity 7,600 packages a slightly decreased volume compared to the preceding sale. There was generally fairly demand at irregular rate with some volume were remaining unsold.</i></p> <p><b><u>ORTHODOX TEA</u></b></p> <p><i>Better/best quality generally sold around last levels with some quantity withdrawals. Good medium lines improved by 4-5 cts up on last whilst medium lines held firm to easier but a some invoices remaining unsold.</i></p> <p><b><u>CTC TEA</u></b></p> <p><i>A few better sorted of the better garden marks printed in today's catalogues enjoyed good support, dearer by 2 to 3 cts with some less graded lost buyers support and remaining unsold.</i></p> <p><i>Courtesy - Sinar Maluku - Jakarta.</i></p> <p style="text-align: center;"><b><u>GUWAHATI AUCTION</u></b></p> <p><b><u>SALE OF - 27TH APRIL 2021 (SALE NO.17)</u></b></p> <p><i>Fair demand for the good and better medium Assams at steady to easier levels. Western India/ North India buyers operating. HUL selective.</i></p> <p><i>Courtesy - Associated Brokers Private Ltd., Guwahati.</i></p> <p style="text-align: center;"><b><u>COCHIN AUCTION</u></b></p> <p><b><u>SALE OF - 27TH APRIL 2021 (SALE NO.17)</u></b></p> <p><b><u>CTC DUST</u></b></p> <p>DEMAND : Fair (71% Sold)</p> <p>MARKET: Opened Rs.3/- to 5/- lower and as the sale progressed the decline in price was Rs.10/- and sometimes more and witnessed heavy withdrawal. However the price was less for plainer PD &amp; RD.</p> <p>BUYING PATTERN:Avt, Encils global beverages and Devagiri tea &amp; produce lent useful support for good liquoring teas. One major packeteer absorbed fair quantity of medium and plainer teas. Kerala state civil supplies Corpn. and Incoserve subdued and covered nominal quantity. Kerala buyers continued to operate hand to mouth, while improved enquiry noticed from up country buyers and exporters.</p> <p><b><u>ORTHODOX DUST</u></b></p> <p>DEMAND:Fair</p> <p>MARKET:Barely steady to tending easier.</p> <p>BUYING PATTERN:Exporters and up country buyers absorbed the small quantity of Orthodox Dust sold.</p> <p><i>Courtesy - Forbes, Ewart &amp; Figgis Pvt. Ltd., Cochin.</i></p> <p style="text-align: center;"><b><u>BANGLADESH AUCTION</u></b></p> <p style="text-align: center;"><i>The above market report details were not available at the time of printing this publication.</i></p>		
<b>FORBES &amp; WALKER TEA BROKERS (PVT) LTD SALE OF - 27TH/ 28TH APRIL 2021</b>		

CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Difference +/-	
		2019	2020	2021	2019	2020	2021	2019 vs 2020	2020 vs 2021
Sri Lanka	Mar	28.3	13.5	28.4	73.4	53.6	74.0	-19.8	20.4
Kenya	Feb	48.38	49.2	43.3	48.38	102.83	92.29	5.25	-10.54
North India	Feb	4.6	1.24	2.18	4.6	1.28	2.18	-3.32	0.90
South India	Feb	10.2	13.30	15.30	24.4	29.32	31.35	4.92	2.03
Bangladesh	Feb	4.6	0.026	0.017	4.6	0.201	0.303	-0.32	0.111
Malawi	Feb	7.3	7.6	7.2	14.7	13.9	14.2	-1.1	0.7

CATALOGUES

SALE NO. 18 - SCHEDULED FOR 11<sup>TH</sup>/12<sup>TH</sup> MAY 2021

The Ex Estate catalogue closed on 22 April 2021 excluding violations. The Main sale catalogues too closed on 22 April 2021 excluding violations.

SALE NO. 19 - SCHEDULED FOR 18<sup>TH</sup>/19<sup>TH</sup> MAY 2021

The Ex Estate and Main sale catalogues are scheduled to close on 29 April 2021.

SALE NO. 20 - SCHEDULED FOR 24<sup>TH</sup>/25<sup>TH</sup> MAY 2021

The Ex Estate and Main sale catalogues are scheduled to close on 6 May 2021.

The details of teas awaiting sale are given on the last page of this report.

DETAILS OF TEAS AWAITING SALE

SALE NO : 17 SCHEDULED FOR 04TH/ 05TH MAY 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	891	1,011,043	Leafy	Closed on	08/04/2021	Violations Excluded
High & Medium	1,989	1,011,928	Semi Leafy	Closed on	08/04/2021	Violations Excluded
Leafy	2,221	1,002,569	Tippy	Closed on	08/04/2021	Violations Excluded
Semi Leafy	1,743	899,601	OTHER MAIN SALE CATALOGUES			
Tippy	2,093	1,113,372	High & Medium	Closed on	08/04/2021	Violations Excluded
Premium Flowery	309	54,109	Dust	Closed on	08/04/2021	Violations Excluded
Off Grades	2,493	1,360,754	Premium Flowery	Closed on	08/04/2021	Violations Excluded
Dust	601	583,564	Off Grades	Closed on	08/04/2021	Violations Excluded
TOTAL	12,340	7,036,940	BOP1A	Closed on	08/04/2021	Violations Excluded
Re-print	679	348,203	Ex Estate	Closed on	08/04/2021	Violations Excluded

No of Pkgs : 189,576

CTC : 10,738 Pkgs - 579,390 kgs

SALE NO. 17 - SALE OF 05TH MAY 2020

BUYERS' PROMPT : 11/05/2021

Lots : 4,965Re-print Lots : 10

SELLERS' PROMPT : 12/05/2021

Quantity : 3,216,289 kgsRe-print Quantity : 6,592 kgs

SALE NO : 18 SCHEDULED FOR 11TH/ 12TH MAY 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	987	1,161,165	Leafy	Closed on	22/04/2021	Violations Excluded
High & Medium	1,891	1,021,830	Semi Leafy	Closed on	22/04/2021	Violations Excluded
Leafy	1,908	880,448	Tippy	Closed on	22/04/2021	Violations Excluded
Semi Leafy	1,912	1,035,370	OTHER MAIN SALE CATALOGUES			
Tippy	1,824	1,014,664	High & Medium	Closed on	22/04/2021	Violations Excluded
Premium Flowery	213	40,811	Dust	Closed on	22/04/2021	Violations Excluded
Off Grades	2,198	1,250,085	Premium Flowery	Closed on	22/04/2021	Violations Excluded
Dust	591	628,112	Off Grades	Closed on	22/04/2021	Violations Excluded
TOTAL	11,524	7,032,485	BOP1A	Closed on	22/04/2021	Violations Excluded
Re-print	1,045	584,022	Ex Estate	Closed on	22/04/2021	Violations Excluded

No of Pkgs : 185,109

CTC : 10,767 Pkgs - 589,218 kgs

SALE NO. 18 - SALE OF 12TH/ 13TH MAY 2020

BUYERS' PROMPT : 18/05/2021

Lots : 9,304Re-print Lots : 958

SELLERS' PROMPT : 19/05/2021

Quantity : 5,397,148 kgsRe-print Quantity : 563,665 kgs

SALE NO : 17 SCHEDULED FOR 04TH/ 05TH MAY 2021

ORDER OF SALE			Approximate Selling Time of F&W Catalogues	
EX ESTATE	LG Large Leaf LG Small Leaf/BOPIA/Prem	High & Medium/Off Grade/Dust	04TH MAY 2021	
LC	JK	BC	Main Sale - High & Medium	01.30pm
AS	LC	AS	Semi Leafy Teas	02.45pm
FW	BC	LC	Tippy Teas	03.30pm
MB	MB	MB	Leafy Teas	05.00pm
EB	FW	FW	05TH MAY 2021	
JK	EB	EB	Premium Flowery	08.10am
BC	AS	JK	Ex-Estate	09.20am
CTB	CTB	CTB	BOP1A	10.30am
FW - Forbes & Walker Tea Brokers (Pvt) Ltd			Off Grades	12.30pm
JK - John Keells PLC			Dust	02.30pm
BC - Bartleet Produce Marketing (Pvt) Ltd				
EB - Eastern Brokers Ltd				
AS - Asia Siyaka Commodities PLC				
MB - Mercantile Produce Brokers (Pvt)Ltd				
LC - Lanka Commodity Brokers (Pvt) Ltd				
CTB - Ceylon Tea Brokers PLC				